



ISH China & CIHE 2025 wraps up: Fostering sustainable development alongside global HVAC companies

ISH China & CIHE —中国国际供热通风空调、卫浴及舒适家居系统展览会(简称:中国供热展)于2025年2月22日落下帷幕。作为亚洲暖通行业一年一度盛事,为期三天的展会一如以往备受业界推崇。展览总面积达102,000平方米,来自18个国家及地区的1,030家参展商齐聚中国国际展览中心(顺义馆)。作为法兰克福展览集团ISH品牌系列展会全球网络的重要成员,本届展会吸引了来自59个国家及地区的77,468名专业观众莅临现场参观,共同探索多元化的暖通、空调、热泵与舒适家居领域解决方案,为行业带来众多合作机会。

ISH China & CIHE – China International Trade Fair for Heating, Ventilation, Air-Conditioning, Sanitation & Home Comfort System concluded on 22 February 2025. This year, the fair hosted **1,030** exhibitors from **18** countries and regions across **102,000** sqm of exhibition space at the China International Exhibition Center (Shunyi Hall) in Beijing. As part of the Messe Frankfurt ISH global network, the 2025 edition welcomed **77,468** attendees from **59** countries and regions. Participants came together to explore a diverse array of solutions in the HVAC, air conditioning, heat pump, and home comfort sectors, fostering countless opportunities for collaboration.

构建优质展团专区平台 有效促进国内外观众商务配对

Specialised zones enhancing business cooperation and facilitating entry into wider local and global markets

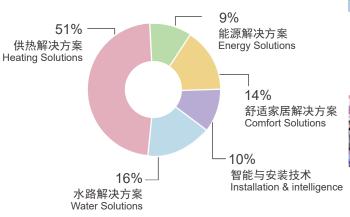
随着中国产品质量与国际竞争力的显著提升与中国入境政策的持续优化,基于ISH品牌的全球网络优势,展会的国际化水平进一步提高。本届展会迎接了来自埃塞俄比亚、巴基斯坦、德国、俄罗斯、哈萨克斯坦、韩国、孟加拉国、蒙古、加拿大、日本等全球59个国家及地区的77,468名专业观众的莅临参观。为暖通空调行业构建了优质的商贸交流平台,不仅有效促进了商务合作,还共同探讨了低碳转型的路径。

China is now widely recognised for its high product quality and has established strong international competitiveness.

By leveraging the global network of the ISH brand and benefiting from China's ongoing expansion of visa-free access, the show's international participation was notably enhanced. A total of **77,468** professional visitors from **59** countries and regions attended the event, including Bangladesh, Canada, Ethiopia, Germany, Japan, Kazakhstan, Mongolia, Pakistan, Russia, and South Korea.

五大板块,展示全链路系统化 综合解决方案

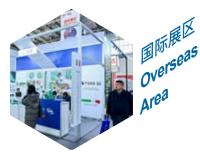
5 Key sectors promoting the sustainable development of HVAC industry





7^{个展馆} exhibition halls 102,000 sqm

59个国家及地区 countries and regions 77,468 观众 visitors











参展商分析 Exhibitors' profile

18 个国家及地区 countries and regions exhibitors

历届参展企业(部分)

Leading brands in previous edition (Partial list)





"中国的'双碳'政策对于我们来说是机遇,也是暖通行业升级的必然趋势。故此,我们在节能产品和技术方面进行了积极探索。中国供热展作为国内暖通行业最重要的展会,为我们提供了一个优秀的交流平台,带动整个行业的技术突破与发展,同时为用户提供更多解决方案的选择,推动中国供热领域迈上新台阶。"

"China's 'dual-carbon' policy is not only a key driver for the advancement of the HVAC industry, but also presents significant business opportunities for us. As a result, we have been actively exploring energy-saving products and technologies. ISH China & CIHE, as the leading exhibition in the HVAC sector nationwide, offers an outstanding platform for communication, fostering technological breakthroughs and development across the industry. This event enables us to provide more solutions for users, all with the goal of elevating China's heating sector to new heights."

海尔家用中央空调, 用户总监, 刘成先生

Mr Liu Cheng, User Experience Director, Haier Home Central Air Conditioning

"中国市场蕴藏着巨大商机。我们未来计划加大在中国市场的投资,并顺应低碳化的发展趋势。公司已连续多年参加中国供热展,以展示我们的产品和技术,同时更好地了解中国市场需求。在本届展会中,我们不仅接触到了许多中国观众,还有来自欧洲和美国的买家。"

"The Chinese market presents us with significant opportunities, and our vision is to expand our investments while supporting the transition to decarbonisation. We have exhibited at ISH China & CIHE for several years to showcase our products and technologies, as well as to gain a deeper understanding of the market. During this time, we have engaged with numerous visitors, including not only Chinese buyers but also those from Europe and America."

利雅路总公司,燃烧器总经理,Vito Poletto先生 Mr Vito Poletto, Burner General Manager, Riello S.p.A

"这是我们第五次参加中国供热展,主要目的是展示公司在智慧供热余热回收、清洁能源应用和核能应用等领域的最新成果,并与合作伙伴进行深化合作,为推动整个能源系统以及低碳化发展做出贡献。此外,展会的国际影响力有助同方拓展海内外市场,观众人流与质量也符合预期。我们已经与多家热力企业达成初步合作意向,覆盖山东、新疆、陕西等地。"

"This is our fifth time participating in the fair, showcasing our latest advancements in smart heating, waste heat recovery, and clean and nuclear energy applications. We also seek to strengthen partnerships to advance the development of the entire energy system and facilitate decarbonisation. Additionally, the fair's international reach has helped us to expand in both domestic and overseas markets, with visitor flow and quality meeting our expectations. We have also initiated preliminary cooperation discussions with several thermal companies in Shandong, Xinjiang, and Shaanxi provinces."

同方节能工程技术有限公司,经理,杜克磊先生

Mr Du Kelei, Manager, Tongfang Energy Saving Engineering Technology Co Ltd

"中国供热展为我们提供了一个高效接触目标客户以及与同行交流的宝贵机会,是我们每年都不会错过的重要展会。此次参展我们展台的观众流量超出预期,除了国内买家外,还接待了来自韩国、蒙古以及中东地区的客户。同时,展会主办方也邀请了不同买家团及海外媒体,助力公司提升品牌知名度。我们明年还会继续参加。"

"The show offers us a valuable opportunity to effectively engage with our target customers and connect with other industry players, which is why we attend every year. The number of visitors coming to our booth exceeded our expectations, attracting not only local buyers but also visitors from South Korea, Mongolia, and the Middle East. Additionally, the organisers invited various buyer delegations and overseas media, which enhanced our brand awareness. We look forward to participating again next year."

格兰富水泵(上海)有限公司,格兰富商业建筑事业部中国区市场经理,卢浩先生 Mr Lu Hao, Grundfos Commercial Building Services Regional Marketing Head – China, Grundfos Pumps (Shanghai) Co Ltd





来参观展会的目的

Which objectives are you pursuing in visiting the fair

44.30% 查看/了解产品配置 View/get to know p

View/get to know product variants

42.10% 查看/了解新趋势 Get to know new developments

40.20% 开拓新的业务关系 Initiate new business relations

39.04% 进行采购 Conduct purchases

33.27% 拓展专业知识 Expand specialized knowledge

26.30% 交流经验 Exchange experience

22.19% 比较竞争对手 Compare competitors

17.31% 对市场形势有整体印象 Achieve an overall impression of the market situation

16.40% 维护现有的业务关系 Cultivate existing business relations

7.89% 评估参展可能性 To evaluate participation as exhibitors

观众感言/Visitors' comments

"本届中国供热展内容丰富、亮点纷呈。我们在展会上看到不少专门为新时期医院建设量身打造的节能降耗产品,如空气源热泵、新型分集水器等。这些新产品将助力医院在绿色转型方面迈出坚实步伐。我们期待展会在未来医院的建设与改造中,能够持续引入更多创新技术与设备,引领医院节能降耗领域的发展潮流,促使更多相关产品得以广泛应用。"

We look forward to the exhibition continuing to introduce more cutting-edge technologies and equipment for future hospital construction and renovation, shaping trends in energy-efficiency and promoting wider use of related products."

全国卫生产业企业管理协会绿色医疗建筑建材分会,会长,安建伟先生

Mr An Jianwei , President, Green Medical Buildings and Building Materials Branch of National Association of Health Industry and Enterprise Management



知名观众(部分) Major Renowned Visitors (Partial list)

中国铁建股份有限公司 CRCC / 中国核工业华兴建设有限公司 China Nuclear Industry Huaxing Construction / 中国能源建设集团 CEEC / 中国航空规划设计 研究总院有限公司 China Aviation Planning and Design Institute / 山东钢铁集团 Shandong Iron & Steel Group / 富士康集团 Foxconn / 中机第一设计研究院 First Design and Research Institute China / 国家大剧院 National Centre for the Performing Arts / 国家市规划设计院 China Urban Planning and Design Institute / 中建智地 C-LAND / 国家电网 State Grid Corporation of China / 天津地热勘 查开发设计院 Tianjin Geothermal Exploration and Development Design Institute / 中国中建设计研究院有限公司 China Construction Engineering Design & Research Institute / 西藏自治区能源中心 Tibet Energy Research and Demonstration Center / 国电投新乡热力有限责任公司 China Power Investment Corporation / 北京首钢地产 Shougang Group / 山西省建筑设计研究院有限公司 The Institute Of Shanxi Architectural Design And Research / 中国民航工程咨询 有限公司 China Civil Aviation Engineering Consulting / 北京市勘察设计研究院 有限公司 BGI ENGINEERING CONSULTANTS LTD / 贝壳找房科技有限公司 Ke Holdings Inc. / 正大食品有限公司 CP FOOD / 海友酒店 Hi Inns / 百威纯生 Budweiser / 华为 HUAWEI / 阿里巴巴 Alibaba / 百度 Baidu / 第一太平戴维斯 Savills China / 悉地国际建筑设计顾问有限公司 CCDI / 太平置业(北京)有限 Taiping Real Estate / 中国中元国际工程有限公司 CHINA IPPR INTERNATIONAL ENGINEERING CO.,LTD. / 俄罗斯工贸集团 Industrial and Trade Group / 万豪国际集团 Marriott International / 华住酒店集 团 China Lodging Group Limited / 盼盼食品厂 PANPAN FOOD S / 中粮集团 COFCO Corporation / 比亚迪集团 BYD / 达利食品集团有限公司 DALI FOOD S GROUP/ 白象集团 BAIXIANG FOOD / 北京市燃气集团 Beijing Gas / 福田妇幼 保健院 Shenzhen Futian District Maternity & child Healthcare Hospital / 中国金 茂 China Jinmao / 3M 中国有限公司 3M China / 爱康国宾体检 iKang / 河南中 医药大学附属医院 The Affiliated Hospital of Henan University of CM / 上海迪土 尼乐园配套设施服务处 Disneyworld / 北京大学肿瘤医院 BEIJING CANCER HOSPITAL / 北京同仁医院 Beijing Tongren Hospital / 哈尔滨工业大学 Harbin Institute of Technology / 天津工业大学 Tianjin Polytechnic University / 清华大学 Tsinghua University / 齐齐哈尔医学院附属医院 The Affiliated Hospital of Qiqihar Medical College / 总装备部设计研究总院 General Equipment Design and Research Institute / 中外建建筑设计 China Foreign Construction Architectural Design / 中国城市建设研究院 China Urban Construction Research Institute / 长春燃气热力设计院 Changchun Gas Thermal Design Institute / 河南省建筑科学研究院 Henan Institute of Building Research / 中国纺 织工业设计院 China Textile Industrial Design Institute / 中国电子科技集团第十 二研究所 The Twelfth Research Institute of China Electronics Technology Group / 北京友谊医院 Beijing Friendship Hospital / 谢瑞麟 TSL / 汾酒集团 Xinghuacun/ 联合利华 Unilever / 蒙牛集团 Mengniu / 海天味业 Foshan Haitian Flavoring & Food / 佳得乐Gatorade / 可口可乐 Coca-Cola / 华润双鹤药业股份 有限公司 CR DOUBLE-CRANE / 皇氏乳业有限公司 ROYAL GROUP / 南京金 鹰国际集团 GOLDEN EAGLE / 广州酒家 Guangzhou Restaurant / 亨氏(中 国)投资有限公司 HEINZ / 新胜大国际纸业有限公司 XSD International Paper

观众来自领域分析 Visitors according to branches of industry

30.21%

经销商、代理商、集成商 Agent, Distributors,Integrator

24.30%

制造业 Manufacturing industry

21.76%

集成商、安装商 Integrator, installer

15.83%

热力公司 Heating Company

14.57%

热电公司 Thermo-eletric Company

12.36%

建筑师、室内设计师 Architects, interior designer

11.25%

商业用户及公共场所 Commercial users and public facilities

10.61%

工业用户 Industrial End-users

9.53%

服务供应商 Service Providers

7.73%

房地产开发商 Property developers

7.24%

物业管理公司 Estate management company

7.19%

医院、医疗服务机构 Hospital and nursing institutions

6.73%

学校、教育及培训机构 Educational Institution

6.36%

建筑工程公司、承包商 Construction company, contractor

5.93%

酒店及休闲娱乐场所 Hotel and Entertainment venue

5.61%

发电厂 Electric Power Plant

5.22%

建筑设计院 Architectural design Institute

5.14%

政府、协会 Government, association

4.27%

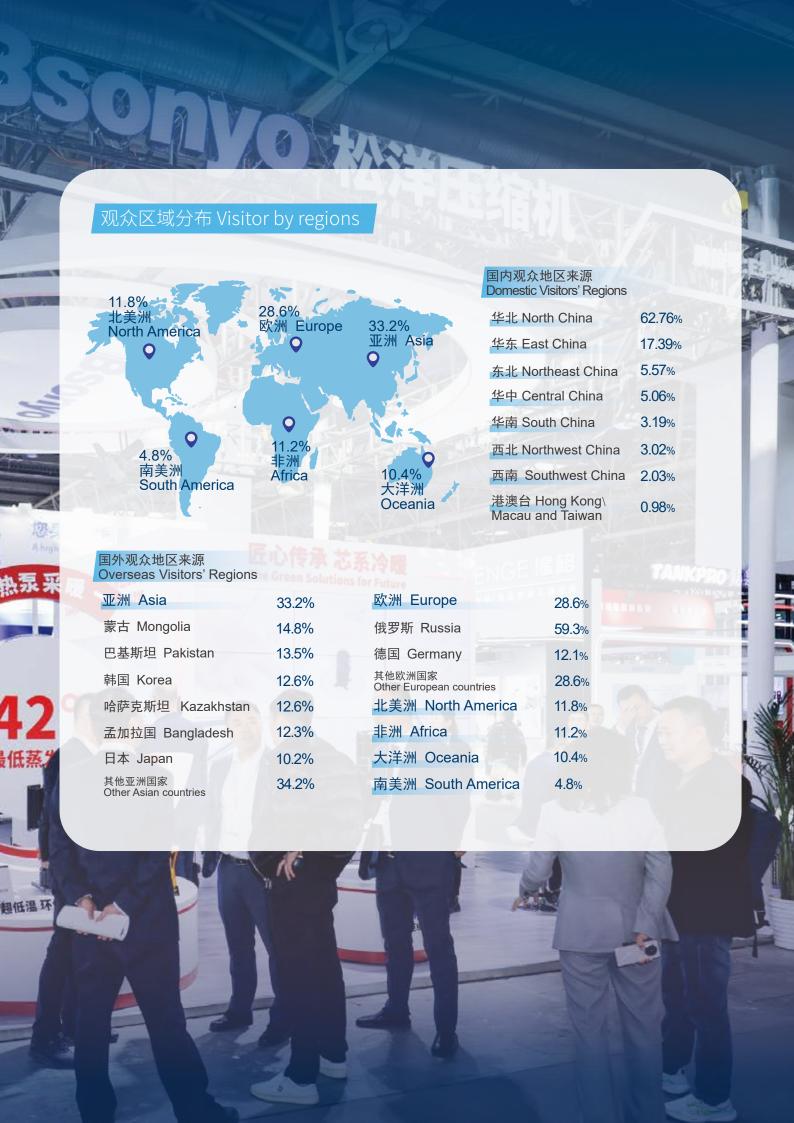
互联网、电子商务、数据中心 Construction company, contractor

2.98%

媒体、协会 Association, media

5.18%

其他 Other



媒体关注与报道

Media's attention and report

国内合作媒体(部分) Domestic Media Partners (Partial list)



海外合作媒体(部分) Overseas Media Partners (Partial list)



*以上为部分合作媒体,按字母排序,排名不分先后 *The above are part media partners, sorted alphabetically with no particular orders

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全球媒体报道

Global media coverage

曝光量

Views

Views

5,000,000+



微信朋友圈推广 WeChat promotion

8,000,000+



OOO OOO L 曝光量



中国供热展的同期活动一直备受行业赞誉,每届展会期间都为与会人士带来崭新技术与市场资讯。2025 年展会举办了60多场丰富的同期活动,细分为高峰论坛、综合解决方案、市场活动及奖项评比四大类别, 展示全链路系统化的综合解决方案,同时探讨未来技术趋势,挖掘更多市场机遇。邀请国内外政府代表、 行业专家及优秀企业代表,探讨零碳供热、城市更新、工商业供热、储能技术、节能降碳等时下热点议 题,助力暖通行业可持续发展。

The fringe programme of ISH China & CIHE has received high praise from the industry, providing participants with valuable insights into new technologies and market trends. The 2025 edition present more than **60** concurrent events, divided into four categories: interactive forums, solutions seminars, marketing sessions and industry awards. All activities are designed to showcase the complete supply chain and the diverse array of technologies on offer, while exploring future technology trends and revealing new market opportunities. Gathering local and international government representatives, industry experts, and leaders from prominent companies to explore trending topics such as zero-carbon heating, urban renewal, industrial and commercial heating, energy storage, as well as energy saving and carbon reduction. These discussions aim to promote the sustainable development of the HVAC industry.

高峰论坛

Forum

中国供热展与中国城镇供热协会携手合作,推出了全新的"中 国国际零碳供热高峰论坛"。今年,论坛以"城市低碳综合能 源体系与供热安全保障国际会议"为主题,云集海内外专家及 领先企业代表,共同探索更多低碳能源供热技术路径。

ISH China & CIHE has joined forces with the China District Heating Association to present the new "China International Zero Carbon Heating Congress". This year's conference will explore advancements in low-carbon energy heating technologies.



中国国际零碳供热高峰论坛 -

城市低碳综合能源体系与供热安全保障国际会议 China International Zero Carbon Heating Congress -International Conference on Urban Low-carbon Integrated Energy System and Heating Security

主办单位 / Organisers:

中国城镇供热协会 China District Heating Association 法兰克福展览(上海)有限公司 Messe Frankfurt (Shanghai) Co., Ltd. 中展智奥(北京)国际展览有限公司 CIEC GL events (Beijing) International Exhibition Co Ltd

支持单位 / Supporters:

芬兰国家商务促进局 China Country Director of **Business Finland** 丹麦王国驻华大使馆 Embassy of the Kingdom of Denmark



与此同时, 展会同期亮点活动——2025年中国国际 暖通高峰论坛(iHVAC)再度回归,携手多位国内 外暖通行业专家深入分析行业的前沿技术趋势。

Elsewhere, the China International HVAC Congress (iHVAC) 2025, a key feature of the fair, will once again bring together a range of local and international HVAC experts to explore the industry's cutting-edge technology trends.

中国国际暖通高峰论坛 - 中欧热泵产业高峰论坛 iHVAC - China and Europe Forum on Heat Pump Industry

中国国际暖通高峰论坛 - 第三届全国设计院总工团技术交 流会

iHVAC - The 3rd Design Institute Chief Engineers Technical Forum

中国国际暖通高峰论坛 - 工商业供热发展论坛 iHVAC - Industrial and Commercial Heating Development

中国国际暖通高峰论坛 - 年度前沿技术与新产品发布会 iHVAC - Annual Cutting-edge Technology and New Product Launch

部分活动一览

Partial Fringe Programme Overview

综合解决方案 Solutions



热泵行业高质量发展论坛暨《2024年中国热泵产业发展 年鉴》发布会

Forum on High-quality Development of Heat Pump Industry & "2024 China Heat Pump Industry Development Yearbook" Release

2025 中国北方15省市供热产业突破与变革发展论坛 Breakthrough and Change in North China's Heating Industry Forum

2025 绿色医院改扩建与供热节能创新技术研讨会 Energy-Saving Ideas and Innovative Strategies for Green Hospitals

公共建筑供热技术研讨会 Public Building Heating Technology Workshop

供热系统能效提升发展创新

Development and Innovation of Heating System Energy Efficiency Improvement



第三届氢能暨多能耦合清洁供热技术与智慧运行研讨会 The 3rd (2025) Hydrogen Energy & Multi-energy Coupled Heating Technology Forum

2025 清洁能源应用技术(北京)交流会 Clean Energy Application Technology Exchange Conference

建筑碳计量技术创新与供热行业绿色发展研讨会 Building Carbon Accounting and Green Development in the Heating Industry Seminar



POD 装饰设计师论坛 - 低碳引擎, "点"亮新篇/城市"焕新"更"暖心"/好家好"暖"好生活/科技未来,蓄"热"待发

POD Decoration Designers Forum - Driven by Green Energy to "Light" a New Chapter / Urban "Renewal" with a Greater Human Touch / Better Home, Better "Heating" and Better Life / Future-proof Heating Technology Poised for Takeoff

北方五恒系统设计与实践

Design and Practice of 5-Constant System in North China

经销商视角下的"五恒"未来 The Future of "5-Constant" under the Perspective of Distributors

"设计让家更舒适"— 2025 设计赋能舒适家居主题峰会暨《中国智慧康养舒适家居发展白皮书》发布会Thematic Forum on Design Making Home More Comfortable & Release of "China Smart Healthcare and Comfortable Home Development Whitepaper"

中国舒适家居行业创新发展峰会 一辐射供暖供冷技术创新发展论坛/好住房"五恒"技术先锋应用论坛/2025 好房子 好部品 好工长 好物业 · 住宅室内健康环境舒适系统跨界合作交流会Radiant Heating and Cooling Technology Innovative

Development Forum / The Application of Five-Constant System Forum / Desirable Housing · Components · Foremen · Properties Forum on Healthy Residential Environment and Comfort System Forum

第十一届中国空气净化行业高峰论坛暨第三届商业楼宇 低碳可持续发展研讨会

The 11th China Air Purification Industry Summit & the 3rd Low-carbon Sustainable Development of Commercial Buildings Seminar

好房子 新赛道 — 暖通舒适系统助力好房子建设 The HVAC Comfort Systems for Quality Homes Forum

別墅大宅・两联供・新三恒・无菌热水技术讲座 Villa, Cogeneration, New Three-Constant, Sterile Hot Water Technical Seminar

中国空调清洗消毒行业高峰论坛 China A/C Cleaning and Disinfection Industry Summit



2025 城市更新"管网改造和设备更新"产业论坛 Pipeline Network Technical Forum for 2025 Urban Renewalr



柒分水电工 — ISH China & CIHE 中国供热展游学团 Hardworking Plumbers and Electricians - ISH China & CIHE Study Tours

空气能 / 燃气壁挂炉售后服务技术及实操培训 Practical Training for Air Source Thermal Energy and Wall-Hung Boilers



市场活动 **Marketing**

2025 中国舒适家产业峰会暨新渠道创新发展高峰论坛 2025 China HVAC Industry Summit & New Channel Transformation Summit Forum

2025 暖通行业招标趋势分析及项目信息分享论坛 Bidding Trend Analysis and Project Information Forum for 2025 Heating Industry

暖通大商汇、共话新未来一暖通 TOP20 大商产业发展思辨会 HVAC TOP20 Eco Companies Development Forum

获客・从内贸到全球市场突破实战论坛

Client Acquisition: Forum on Transitioning from Domestic Trade to Global Market Expansion

太阳雨 一 企业介绍及品牌政策发布

Sunrain - Corporate Introduction and Brand Policy Announcementn

四季沐歌 一 四季沐歌产品技术推荐会

Micoe - Micoe Product and Technology Presentation

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Grundfos - Grundfos DE Customer Seminar

懒猫邦 一"算 - 电 - 热协同"探索新质生产力发展新路径 Lazy Cat Bang - Digital-thermal Collaboration Explores New Paths for New Quality Productive Forces

圣法瑞特 一 舒效比理论概述

AutoHeat - Overview of the Comfort / Efficiency Ratio Theory

KSB — KSB 数字化解决方案赋能热能行业

KSB-KSB Digital Solutions Empower the Thermal Energy Industry

海心山 - 智慧供热技术产品创新交流会

Haixinshan - Smart Heating Technology Product Innovation **Exchange Meeting**

京兴能 - 集储能和消纳一体的相变储能设备 — 京兴能热柜 Jingxing - Phase Change Energy Storage Equipment Integrating Energy Storage with Consumption - Jingxing Thermal Energy Cabinet



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